

June 4, 2024

**VIA SEDAR**

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Prince Edward Island Securities Office  
Government of Newfoundland and Labrador Financial Services Regulation Division

Dear Sirs/Mesdames:

**Re: Mogotes Metals Inc. (the “Company”)  
Final Long Form Prospectus  
SEDAR+ Project Number: 06090218**

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We refer to the final long form prospectus of the Company dated June 4, 2024 (the “**Prospectus**”).

We hereby consent to the reference in the Prospectus to our firm name within the cover page disclosure and under the headings “Enforcement of Judgments Against Foreign Persons” and “Interests of Experts”.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or within our knowledge as a result of the services we performed to render such opinion.

Yours truly,

**“IRWIN LOWY LLP”**

Irwin Lowy LLP