

METEORITE CAPITAL INC.

UNDERTAKING TO FILE MATERIAL CONTRACT

November 30, 2020

To : Autorité des marchés financiers, as principal regulators

Dear Sirs/Mesdames:

Re: Meteorite Capital Inc. – Qualifying Transaction – Filing Statement

In connection with the filing of the filing statement dated November 27, 2020 (the **Filing Statement**) of Meteorite Capital Inc. (the **Corporation**) relating to its qualifying transaction, the Corporation hereby undertakes to file the Form 5D Escrow Agreement on SEDAR as soon as possible (and in any event no later than seven days) following the execution of such agreement by all parties:

DATED as of the date first above written.

METEORITE CAPITAL INC.

/s/ Ivan Spector

Name: Ivan Spector

Title: Chief Executive Officer