

## NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

to be held on June 18, 2021

NOTICE IS HEREBY GIVEN that the annual and special meeting of shareholders (the “**Meeting**”) of Meteorite Capital Inc. (the “**Corporation**”) will be held at 8:30am (Montreal time) at the offices of Dentons Canada LLP, 1 Place Ville-Marie, Suite 3900, Montreal, Québec, H3B 4M7 and by conference call at 1-866-297-7169, access code 5148788847 for the following purposes:

1. to receive and consider the financial statements of the Corporation for the financial year ended December 31, 2020 and the auditors’ report thereon;
2. to elect directors;
3. to appoint auditors and authorize the directors to fix their remuneration;
4. to consider and, if deemed advisable, to pass ordinary resolutions of disinterested shareholders, the full texts of which are set forth in the management proxy circular (the “**Circular**”), approving the following to give effect to amendments to the TSX Venture Exchange’s Policy 2.4 with respect to capital pool companies (“**CPCs**”) effective January 1, 2021 (the “**Updated CPC Policy**”):
  - a. approving certain amendments to the Corporation’s stock option plan in accordance with the Updated CPC Policy;
  - b. approving of the removal of the consequences associated with the Corporation not completing a Qualifying Transaction (as defined in the Updated CPC Policy) within 24 months of its listing date in accordance with the Updated CPC Policy; and
  - c. authorizing the Corporation to enter into a new escrow agreement to effect the new provisions for CPC escrow agreements set out in the Updated CPC Policy; and
5. to transact such other business as may properly be brought before the Meeting.

If you are unable to attend the Meeting in person, please complete and sign the enclosed form of proxy and deliver it to AST Trust Company (Canada) (i) by mail to Proxy Department, P.O. Box 721, Agincourt, Ontario M1S 0A1 or hand delivery at 1 Toronto Street, Suite 1200, Toronto, ON M5C 2V6 , or (ii) by facsimile to 416-368-2502 or 1-866-781-3111. A shareholder may also vote using the internet at [www.astvotemyproxy.com](http://www.astvotemyproxy.com) or by telephone at 1-888-489-7352. In order to be valid and acted upon at the Meeting, the form of proxy must be received no later than 8:30 a.m. (EDT) on June 16, 2021 or be deposited with the Secretary of the Corporation before the commencement of the Meeting or any adjournment thereof.

DATED at Montréal, Québec

May 19, 2021

BY ORDER OF THE BOARD OF DIRECTORS

(s) Ivan Spector  
Ivan Spector  
Chief Executive Officer and Director