

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

to be held on June 30, 2022

NOTICE IS HEREBY GIVEN that the annual meeting of shareholders (the “**Meeting**”) of Meteorite Capital Inc. (the “**Corporation**”) will be held at 8:30am (Montreal time) at the offices of Dentons Canada LLP, 1 Place Ville-Marie, Suite 3900, Montreal, Québec, H3B 4M7 and by conference call at 1-866-297-7169, access code 5148788847 for the following purposes:

1. to receive and consider the financial statements of the Corporation for the financial year ended December 31, 2021 and the auditors’ report thereon;
2. to elect directors;
3. to appoint auditors and authorize the directors to fix their remuneration;
4. to approve the Corporation’s stock option plan; and
5. to transact such other business as may properly be brought before the Meeting.

If you are unable to attend the Meeting in person, please complete and sign the enclosed form of proxy and deliver it to TSX Trust Company by mail to Proxy Department, P.O. Box 721, Agincourt, Ontario M1S 0A1 or hand delivery at 1 Toronto Street, Suite 1200, Toronto, ON M5C 2V6 or by facsimile to 416-368-2502 or 1-866-781-3111, Attention: Proxy Department. A shareholder may also vote using the internet at www.tsxtrust.com/vote-proxy . In order to be valid and acted upon at the Meeting, the form of proxy must be received no later than 8:30 a.m. (EDT) on June 28, 2022 or be deposited with the Secretary of the Corporation before the commencement of the Meeting or any adjournment thereof.

DATED at Montréal, Québec

June 1, 2022

BY ORDER OF THE BOARD OF DIRECTORS

(s) Ivan Spector

Ivan Spector
Chief Executive Officer and Director