

MEDICENNA THERAPEUTICS CORP.
(the “Corporation”)

Undertaking

TO: Ontario Securities Commission (Principal Regulator)

AND TO: British Columbia Securities Commission
Alberta Securities Commission

(collectively, the “**Commissions**”)

In connection with the filing of the (final) short form prospectus of the Corporation dated December 14, 2018 (the “**Final Prospectus**”), the Corporation hereby undertakes to file with the Commissions an executed copy of the Warrant Indenture promptly and in any event within seven days following the execution of same. Capitalized terms used but not defined herein shall have the meanings ascribed thereto in the Final Prospectus.

Signature page follows

Dated as of the 14th day of December, 2018.

MEDICENNA THERAPEUTICS CORP.

“Elizabeth Williams”

Authorized Signatory