

NOTICE OF MEETING AND RECORD DATE

TO: All Applicable Securities Commissions
TSX Venture Exchange

Pursuant to the requirements of National Instrument 54-101 in connection with the upcoming Annual and Special Meeting of the shareholders of **Rochester Resources Ltd.**, the Company hereby provides the following notice:

Meeting Date:	April 25, 2023
Record Date for Notice:	March 20, 2023
Record Date for Voting:	March 20, 2023
Beneficial Ownership Determination Date:	March 20, 2023
Location:	Vancouver, British Columbia
ISIN / CUSIP Number:	CA77174P3007 / 77174P300
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
Type of Meeting:	Annual and Special Meeting
Notice and Access for Registered Holders:	No
Notice and Access for Beneficial Holders:	No
Issuer Sending Proxy Related Materials Directly to NOBOs:	No
Company to Pay for Delivery of Materials to OBOs:	No

DATED this 22nd day of February, 2023.

ON BEHALF OF THE BOARD,

“Nick DeMare”

Nick DeMare, CEO & Director