

August 26, 2021

Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission

Dear Sirs / Mesdames:

**Re: FPX Nickel Corp.**

We refer to the Short Form Base Shelf Prospectus of FPX Nickel Corp. (the "Company") dated August 26, 2021 relating to the offering for sale of common shares, debt securities, warrants and subscription receipts, or any combination of such securities (collectively, the "Securities") with a total offering price of the Securities, in the aggregate, of up to \$100,000,000.

We consent to being named and to the use, through incorporation by reference in the above-mentioned Short Form Base Shelf Prospectus, of our report dated April 21, 2021 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at December 31, 2020 and 2019; and
- Consolidated statements of loss and comprehensive loss, changes in equity and cash flows for the years ended December 31, 2020 and 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Short Form Base Shelf Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



**CHARTERED PROFESSIONAL ACCOUNTANTS**