

**AFRICAN ENERGY METALS INC.**

**NOTICE OF CHANGE OF AUDITOR**

**TO:** PricewaterhouseCooper LLP

**AND TO:** Saturna Group Chartered Professional Accountants LLP

**TAKE NOTICE THAT:**

- (a) PricewaterhouseCooper LLP, the former auditors (the “**Former Auditors**”) of African Energy Metals Inc. (the “**Company**”) have been requested to tender their resignation as the auditors of the Company effective April 19, 2023 and the directors of the Company on April 19, 2023 appointed Saturna Group Chartered Professional Accountants LLP, (the “**Successor**”), as the Company’s successor auditors;
- (b) the Former Auditors were requested to resign by the Company;
- (c) the resignation of the Former Auditors and the appointment of the Successor has been approved by the audit committee and confirmed by the board of directors of the Company;
- (d) there have been no reservations contained in the Former Auditor’s reports on any of the previous financial statements of the Company; and (e) there are no reportable events (as defined in National Instrument 51-102).

**DATED** at Vancouver, British Columbia, Canada this 19th day of April, 2023.

**BY ORDER OF THE BOARD**

*“J. Stephen Barley”*

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J. Stephen Barley  
Executive Chairman