



April 20, 2023

Stephen Barley, Executive Chairman

Enclosed is our response to the change of auditor notice dated April 19, 2023 in accordance with National Instrument 51-102. We understand that this letter will be reviewed and approved by the Board of Directors, filed with the British Columbia Securities Commission and Alberta Securities Commission prior to April 21, 2023, and included in the information circular accompanying the notice of any meeting of shareholders at which action is to be taken concerning a change in auditor.

Yours very truly,

*PricewaterhouseCoopers LLP*

**Chartered Professional Accountants**

Encl.

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"PwC" refers to PricewaterhouseCoopers LLP, an Ontario limited liability partnership.



April 18, 2023

To: British Columbia Securities Commission  
Alberta Securities Commission

We have read the statements made by African Energy Metals Inc. in the attached copy of change of auditor notice dated April 14, 2023, which we understand will be filed pursuant to Section 4.11 of National Instrument 51-102.

We agree with the statements in the change of auditor notice dated April 14, 2023.

Yours very truly,

*PricewaterhouseCoopers LLP*

**Chartered Professional Accountants**