

November 27, 2024

**Alberta Securities Commission**  
**British Columbia Securities Commission**  
**Financial and Consumer Affairs Authority of Saskatchewan**  
**Financial and Consumer Services Commission (New Brunswick)**  
**Nova Scotia Securities Commission**  
**Office of the Superintendent of Securities (Prince Edward Island)**  
**Office of the Superintendent of Securities (Newfoundland & Labrador)**  
**Ontario Securities Commission**  
**The Manitoba Securities Commission**

Dear Sirs / Mesdames:

**Re: Lavras Gold Corp.**

We refer to the short form base shelf prospectus of Lavras Gold Corp. (the "Company") dated November 26, 2024 relating to the sale and issue of up to \$50,000,000 Common Shares of the Company.

We consent to being named and to the use, through incorporation by reference, in the above-mentioned short form base shelf prospectus, of our report dated February 29, 2024 to the shareholders of the Company on the following financial statements:

Consolidated statements of financial position as at December 31, 2023 and 2022;

Consolidated statements of loss and comprehensive loss, changes in equity, and cash flows for the years ended December 31, 2023 and 2022, and notes to the consolidated financial statements, including material accounting policy information.

We report that we have read the short form base shelf prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the short form base shelf prospectus as these terms are described in the CPA Canada Handbook – Assurance.



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Yours very truly,

*Davidson & Company LLP*

**DAVIDSON & COMPANY LLP**

Chartered Professional Accountants