

**UNDERTAKING PURSUANT TO PART 7 OF NATIONAL INSTRUMENT 44-102 RESPECTING
SHELF DISTRIBUTIONS AND SECTION 4.2(A)(X) OF NATIONAL INSTRUMENT 44-101
RESPECTING SHORT FORM PROSPECTUS DISTRIBUTIONS**

TO: Ontario Securities Commission, as principal regulator
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division
The Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador

(collectively, the "**Securities Administrators**")

**RE: Lavras Gold Corp. (the "Issuer")
Short Form Base Shelf Prospectus dated November 26, 2024 (the "Prospectus")**

In connection with the filing of the Prospectus, the undersigned hereby undertakes, for and on behalf of the Issuer and not in his personal capacity, to file with the Securities Administrators, to the extent it has not already been filed, any material contracts or documents affecting the rights of securityholders, in accordance with sections 4.2(a)(x) and (x.1) of National Instrument 44-101 – *Short Form Prospectus Distributions* on SEDAR+ under the same filing number as that of the Prospectus or a supplement thereto promptly and in any event within seven days after each has been executed.

DATED 27th day of November 2024.

LAVRAS GOLD CORP.

By: "Hemdat Sawh"

Hemdat Sawh, Chief Financial Officer