

# URBANA CORPORATION

## Notice of Annual Meeting of Shareholders

Notice is hereby given that the annual meeting (the “**Meeting**”) of shareholders of Urbana Corporation (“**Urbana**” or the “**Corporation**”) will be held at Vantage Venues, 150 King Street West, 27<sup>th</sup> Floor, Toronto, Ontario on June 11, 2025, at 11:00 a.m. (Toronto time).

The following items are planned to be brought before the Meeting:

1. to place before the Meeting the audited financial statements of Urbana for the year ended December 31, 2024, together with the auditor’s report thereon;
2. to elect directors of Urbana who will hold office until the next annual meeting of shareholders or until their successors are duly elected or appointed;
3. to appoint Deloitte LLP as the auditor of Urbana until the next annual meeting of shareholders and to authorize the directors of Urbana to fix the auditor’s remuneration;
4. to transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

The Corporation’s management information circular dated May 8, 2025 (the “**Circular**”) accompanying this Notice provides details relating to the foregoing matters.

All shareholders of Urbana are entitled to attend the Meeting and any adjournments or postponements thereof. The board of directors of Urbana has fixed the close of business on April 28, 2025 as the record date for the determination of the shareholders entitled to receive notice of, and in the case of holders of Common Shares (as defined below), vote at, the Meeting and at any adjournments or postponements thereof. Holders of common shares of Urbana (the “**Common Shares**”) of record as at the close of business on April 28, 2025 are the only shareholders entitled to vote at the Meeting and any adjournments or postponements thereof. Holders of non-voting Class A Shares are entitled to attend the Meeting and any adjournments or postponements thereof, but are not entitled to vote on the matters set forth above and further described in the Circular.

**The Circular contains important information about Urbana and the Meeting. We encourage you to review it prior to voting.**

Holders of Common Shares are urged to vote on the matters before the Meeting. Shareholders may submit questions to the Corporation in advance of the Meeting by email at [AGM@urbanacorp.com](mailto:AGM@urbanacorp.com). Questions so submitted will, subject to verification by Urbana of shareholder identity and confirmation of the question’s relevance to the business of the Meeting, be addressed at the Meeting or via direct contact with the shareholder depending on content.

May 8, 2025



Thomas S. Caldwell, C.M.  
President and CEO