

NOTICE OF CHANGE OF AUDITOR
National Instrument 51-102

BEMETALS CORP.
(the "Company")

TO: BRITISH COLUMBIA SECURITIES COMMISSION
ALBERTA SECURITIES COMMISSION
TSX VENTURE EXCHANGE

Effective June 30, 2021, PricewaterhouseCoopers LLP (the "**Former Auditor**") resigned as auditor of the Company at the request of the Company. Davidson & Company LLP (the "**Successor Auditor**") has been appointed as the Company's successor auditor. The proposal to change auditor has been considered and approved by the Audit Committee of the Company's Board of Directors and by the Company's Board of Directors.

There have been no modified opinions contained in any auditor's reports on the Company's annual financial statements for the preceding two fiscal years, and there have been no reportable events, being "disagreements", "consultations" or "unresolved issues" as defined in NI 51-102, between the Company and its Former Auditor.

DATED at Vancouver, British Columbia, this 30th day of June, 2021.

BEMETALS CORP.
BY ORDER OF THE BOARD

"John Wilton"

John Wilton
Chief Executive Officer, President and Director