1911 GOLD CORPORATION

666 Burrard Street, Suite 2500
Vancouver, British Columbia
V6C 2X8

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the "**Meeting**") of the shareholders of 1911 Gold Corporation ("**1911**" or the "**Corporation**") will be held at the offices of Bennett Jones LLP, 2500 Park Place, 666 Burrard Street, Vancouver, British Columbia, V6C 2X8 on Wednesday, August 26, 2020 at 8:00 a.m. (Pacific time) for the following purposes:

1. to receive the audited consolidated financial statements of the Corporation for the financial year ended December 31, 2019 together with the report of the auditor thereon;

2. to fix the number of directors at five (5);

3. to elect directors of the Corporation for the ensuing year;

4. to appoint the auditor of the Corporation for the ensuing year and to authorize the directors of the Corporation to fix the remuneration of the auditor;

5. to consider and, if deemed advisable, to pass, with or without variation, a resolution of shareholders of the Corporation, in accordance with the requirements of the TSX Venture Exchange, confirming and approving the share incentive plan of the Corporation; and

6. to transact such other business as may properly be brought before the Meeting or any adjournment thereof.

Particulars of the foregoing matters are set forth in the accompanying management information circular (the "**Circular**"). The Corporation has elected to use the notice-and-access provisions under National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* and National Instrument 51-102 – *Continuous Disclosure Obligations* (the "**Notice-and-Access Provisions**") of the Canadian Securities Administrators for this Meeting. The Notice-and-Access Provisions are a set of rules developed by the Canadian Securities Administrators that reduce the volume of materials that must be physically mailed to shareholders of the Corporation by allowing the Corporation to post the Circular and any additional materials online. Shareholders will still receive this Notice of Meeting and a form of proxy and may choose to receive a hard copy of the Circular. The Corporation will not use procedures known as 'stratification' in relation to the use of the Notice-and-Access Provisions.

Please review the Circular carefully and in full prior to voting in relation to the matters set out above as the Circular has been prepared to help you make an informed decision on such matters. The Circular is available on the website of the Corporation at www.1911gold.com and under the Corporation's profile on SEDAR at www.sedar.com. Any shareholder of the Corporation (a "**Shareholder**") who wishes to receive a paper copy of the Circular should contact the Corporation's transfer agent, Computershare Investor Services Inc. at 8th Floor, 100 University Ave, Toronto, ON M5J 2Y1, toll free at 1-866-964-0498. A Shareholder may also use the toll-free number noted above to obtain additional information about the Notice-and-Access Provisions.

The directors of the Corporation have fixed the close of business on July 14, 2020 as the record date (the "**Record Date**") for the determination of shareholders entitled to receive notice of, and to vote at, the Meeting. Only shareholders whose names have been entered in the register of shareholders as of the close of business on the Record Date will be entitled to receive notice of, and to vote at, the Meeting.

Shareholders are entitled to vote at the Meeting either in person or by proxy, as described in the Circular under the heading "*General Proxy Information*". Only registered shareholders of the Corporation, or the persons they appoint as their proxies, are entitled to attend and vote at the Meeting. For information with respect to shareholders who own their Common Shares through an intermediary, see "G*eneral Proxy Information – Non-Registered Shareholders*" in the Circular.

Whether or not you decide to attend the Meeting in person (see "*Shareholder Guidance as a result of COVID-19"* in this Notice of Meeting), you are encouraged to provide voting instructions on the enclosed form of proxy in the manner set out in the Notice of the Annual General and Special Meeting of Shareholders and in the Management Information Circular as soon as possible. To be included at the Meeting, your completed and executed form of proxy must be received by Computershare, 8th Floor, 100 University Ave, Toronto, ON M5J 2Y1, no later than 8:00 a.m. (Pacific time) on Monday, August 24, 2020 (or no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to any reconvened Meeting in the event of an adjournment of the Meeting) or deposited with the Chairman of the Meeting prior to the commencement of the Meeting or any adjournment thereof. Voting instructions may also be provided by internet or facsimile by following the instructions on the form of proxy.

Shareholder Guidance as a result of COVID-19:

To proactively deal with the unprecedented public health impact of the corona virus disease 2019, also known as COVID-19, and in an effort to mitigate potential risks to the health and safety of our communities, shareholders, employees and stakeholders, shareholders are encouraged to participate in the Meeting by dialing in to the Corporation's conference line at: 1-800-747-5150 (North American Toll Free) or 647-723-3981 (outside of North America) and not to attend in-person. Shareholders will have an equal opportunity to participate at the Meeting through this method regardless of their geographic location. We encourage you to participate in the Meeting by dialing in to the conference line should you have any concerns about attending in person.

The Meeting may be accessed via live conference call as follows:

Date and time:	**Wednesday, August 26, 2020 at 8:00 a.m. (Pacific time)**
Dial-in numbers:	**1-800-747-5150 (North American Toll Free)**
	647-723-3981 (outside of North America)

Participants should dial in approximately 5 to 10 minutes prior to the scheduled start time.

DATED at Vancouver, British Columbia this 14th day of July, 2020.

BY ORDER OF THE BOARD

(Signed) "*Ron Clayton*"

President, Chief Executive Officer and Director

1911 Gold Corporation

Have questions about this notice? Call the Toll Free Number below or scan the QR code to find out more.

Toll Free 1-866 964-0492

www.computershare.com/noticeandaccess

Notice of Availability of Proxy Materials for
1911 Gold Corporation Annual General and Special Meeting

Meeting Date and Location:

When: August 26, 2020
08:00 am (Pacific Time)

Where: Offices of Bennett Jones LLP, 2500 Park Place,
666 Burrard St, Vancouver, BC V6C 2X8

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You are receiving this notice to advise that the proxy materials for the above noted securityholders' meeting are available on the Internet. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We remind you to access and review all of the important information contained in the information circular and other proxy materials before voting.

The information circular and other relevant materials are available at:

www.1911gold.com/investors/agm-materials

OR

www.sedar.com

How to Obtain Paper Copies of the Proxy Materials

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Securityholders may request to receive paper copies of the current meeting materials by mail at no cost. Requests for paper copies may be made using your Control Number as it appears on your enclosed Voting Instruction Form or Proxy. To ensure you receive the materials in advance of the voting deadline and meeting date, all requests must be received no later than August 16, 2020. If you do request the current materials, please note that another Voting Instruction Form/Proxy will not be sent; please retain your current one for voting purposes.

For Holders with a 15 digit Control Number:

Request materials by calling Toll Free, within North America - 1-866-962-0498 or direct, from Outside of North America - (514) 982-8716 and entering your control number as indicated on your Voting Instruction Form or Proxy.

To obtain paper copies of the materials after the meeting date, please contact 604-900-5620.

For Holders with a 16 digit Control Number:

Request materials by calling Toll Free, within North America - 1-866-962-0498 or direct, from Outside of North America - (514) 982-8716 and entering your control number as indicated on your Voting Instruction Form.

To obtain paper copies of the materials after the meeting date, please contact 604-900-5620.

Securityholder Meeting Notice

The resolutions to be voted on at the meeting are listed below along with the Sections within the Information Circular where disclosure regarding the matter can be found.

1. **Fix the Number of Directors** - *Number of Directors*
2. **Election of Directors** - *Election of Directors*
3. **Appointment of Auditor** - *Appointment of Auditor*
4. **Share Incentive Plan Resolution** - *Approval of the Share Incentive Plan*

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Voting

PLEASE NOTE - YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your securities you must vote using the methods reflected on your enclosed Voting Instruction Form or Proxy.

PLEASE VIEW THE INFORMATION CIRCULAR PRIOR TO VOTING

Annual Financial statement delivery

- Only Registered and Beneficial holders who opted to receive one