

CYMAT TECHNOLOGIES LTD.

**NOTICE OF ANNUAL MEETING OF SHAREHOLDERS
To be held on December 19, 2019**

TO THE SHAREHOLDERS:

Notice is hereby given that the Annual Meeting (the “Meeting”) of Shareholders of Cymat Technologies Ltd. (the “Company”) will be held at the offices of Fraser Mackenzie Merchant Capital, 34 King Street East, Suite 400, Toronto, Ontario at 4:00 p.m. (Toronto time) on Thursday, December 19, 2019, for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal year ended April 30, 2019, together with the auditors’ report thereon;
2. to elect the directors of the Company;
3. to appoint Grant Thornton LLP as auditors of the Company and to authorize the directors to fix the remuneration to be paid to the auditors; and
4. to transact such other business as may properly come before the Meeting or any adjournment thereof.

Particulars of the matters referred to above are set forth in the accompanying Circular.

A shareholder may attend the Meeting in person or may be represented thereat by proxy. Shareholders who are unable to attend the Meeting in person are requested to date, sign and return the enclosed form of proxy, or other appropriate proxy, in accordance with the instructions set forth in the Circular.

A form of proxy will not be valid and acted upon at the Meeting or any adjournment thereof unless it is deposited at the offices of TSX Trust Company, 301 - 100 Adelaide Street West, Toronto, ON M5H 4H1, facsimile (416) 595 - 9593 by 4:00 p.m. (Toronto time) Tuesday, December 17, 2019 or 2 business days prior to any adjournment of the Meeting. The Company may waive compliance with the preceding sentence and accept proxies deposited within 2 business days of the Meeting but before commencement of the Meeting or any adjournment thereof.

A proxy holder need not be a shareholder of the Company.

Only shareholders of record at the close of business on November 18, 2019 are entitled to notice of the Meeting and to vote thereat or at any adjournment thereof.

DATED at Toronto, Ontario this 12th day of November, 2019.

By Order of the Board of Directors

(signed) “Michael Liik”
Executive Chairman