



## Notice of Annual General Meeting of Shareholders of EastCoal Inc.

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**To be held on November 24, 2017**

NOTICE IS HEREBY GIVEN THAT the Annual General and Special Meeting (the “**Meeting**”) of the shareholders of EastCoal Inc. (the “**Company**”) will be held on November 24, 2017 at the offices of DG Barristers, Suite 428 – 755 Burrard Street, Vancouver, British Columbia, at 10 a.m. (Pacific time), for the following purposes:

1. To receive and consider the audited financial statements of the Company for the financial year ended December 31, 2016 and the auditor’s report thereon.
2. To elect directors of the Company for the ensuing year.
3. To appoint auditors for the ensuing year.
4. To authorize the directors of the Company to fix the auditors’ remuneration for the ensuing year.
5. To transact such further or other business as may properly come before the meeting and any adjournments thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is incorporated by reference into and deemed to form part of this Notice. The audited financial statements, auditors’ report and management’s discussion and analysis have been delivered to those shareholders who indicated to the Company that they wished to receive copies of same.

If you are unable to attend the Meeting in person, please complete, sign and date the enclosed form of proxy and deliver it to the Company’s transfer agent: Computershare Investor Services Inc., 9th Floor, 100 University Avenue, Toronto, Ontario, Canada, M5J 2Y1 by fax, hand, online or by mail in accordance with the instructions set out in the form of proxy and Information Circular.

**DATED** at Vancouver, British Columbia this 27<sup>th</sup> day of October, 2017.

BY ORDER OF THE BOARD

(signed) (“*John Conlon*”)

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John Conlon

Non-Executive Chairman