

**NEW STRATUS ENERGY INC.**  
Suite 3300, 205 - 5<sup>th</sup> Avenue S.W.  
Calgary, Alberta T2P 2V7

**NOTICE OF CHANGE OF AUDITOR**  
Pursuant to NI 51-102 (Part 4.11)

TO: Calvista LLP

AND TO: Deloitte LLP

AND TO: Alberta Securities Commission  
British Columbia Securities Commission  
Saskatchewan Financial Services Commission  
Ontario Securities Commission

It is proposed that New Stratus Energy Inc. (the “**Corporation**”) will change its auditor from Calvista LLP (the “**Former Auditor**”) to Deloitte LLP (the “**Successor Auditor**”) effective as of August 28, 2017.

The Former Auditor resigned at the request of the Corporation on August 28, 2017. The Audit Committee’s recommendation to the Board of Directors for the change of auditor was made due to the Corporation’s desire to move to a different audit firm.

The Corporation further reports there were no reservations in the Former Auditor’s reports on the Corporation’s financial statements for the period commencing at the beginning of the Corporation’s two most recently completed financial years and ending on the date of resignation of the Former Auditor.

There are no reportable events including disagreements, consultations, or unresolved issues as defined in NI 51-102 (Part 4.11) between the Corporation and the Former Auditor.

The change of the auditor and the recommendation to appoint the Successor Auditor was approved by the Audit Committee and the Board of Directors of the Corporation.

DATED this 28<sup>th</sup> day of August, 2017.

**NEW STRATUS ENERGY INC.**

Per: (signed) “*Bruce Cameron*”

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Bruce Cameron  
Interim Chief Financial Officer