

Form 51-102F3
MATERIAL CHANGE REPORT

ITEM 1. Name and Address of Company

BIG Blockchain Intelligence Group Inc. (the “**Company**”)
114-990 Beach Avenue
Vancouver, British Columbia V6Z 2N9

ITEM 2. Date of Material Change

December 6, 2017

ITEM 3. News Release

Two news releases dated December 6, 2017 were disseminated and filed on SEDAR.

ITEM 4. Summary of Material Change

The Company announced that it has entered into a bought deal financing agreement for gross proceeds of \$17,002,500.

ITEM 5. Full Description of Material Change

On December 6, 2017, the Company announced that it entered into an agreement with a syndicate of underwriters led by GMP Securities L.P. (the “**Underwriters**”), pursuant to which the Underwriters agreed to purchase, on a bought deal basis, 22,670,000 common shares of the Company (the “**Shares**”) at a price of \$0.75 per Share (the “**Offering Price**”), for aggregate gross proceeds of \$17,002,500 (the “**Offering**”).

The Company also granted the Underwriters an option, exercisable up to 48 hours prior to the closing of the Offering, to arrange for the purchase of up to an additional 3,400,500 Shares at the Offering Price (the “**Underwriters’ Option**”) for additional proceeds of \$2,550,375. In the event that the Underwriters’ Option is exercised in its entirety, the aggregate gross proceeds from the Offering will be \$19,552,875.

The Offering will take place by way of a private placement to accredited investors in such provinces of Canada as the Underwriters may designate, and otherwise in those jurisdictions where the Offering can lawfully be made on a private placement basis. All Shares issued under the Offering will be subject to a four month and one day hold period from the date of issue in accordance with applicable securities laws in Canada, and potentially additional restrictions under the laws of other jurisdictions in which the Offering may be made.

The Offering is expected to close on or about December 21, 2017. Closing of the Offering is subject to certain conditions typical for a transaction of this nature and the

receipt of all necessary regulatory approvals, including the approval of the Canadian Securities Exchange.

ITEM 5.2. Disclosure for Restructuring Transactions

Not applicable.

ITEM 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

ITEM 7. Omitted Information

None.

ITEM 8. Executive Officer

The following officer of the Company is knowledgeable about the material change and this Material Change Report and may be contacted:

Lance Morginn, Chief Executive Officer & Co-Founder
Phone: 1-778-819-8702
Email: lance@blockchaingroup.io

ITEM 9. Date of Report

December 18, 2017

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BIG BLOCKCHAIN INTELLIGENCE GROUP INC. ANNOUNCES INCREASE IN PREVIOUSLY ANNOUNCED BOUGHT DEAL FINANCING TO \$17 MILLION

BIG Blockchain Intelligence Group Inc. [CSE: BIGG] (the "Company" or "BIG") is pleased to announce that it has amended the terms of its previously announced bought deal with an increase to 22,670,000 common shares (the "Shares") at a price of \$0.75 per Share (the "Offering Price") for aggregate gross proceeds to BIG of \$17,002,500 (the "Offering"). The Offering will be underwritten by a syndicate of underwriters led by GMP Securities L.P. and including Canaccord Genuity Corp., Cormark Securities Inc., Haywood Securities Inc., and PI Financial Corp.

The Underwriters will also have the option, exercisable up to two business days prior to the closing date of the Offering, to arrange for the purchase of up to an additional 3,400,500 common shares at the Offering Price for additional gross proceeds of up to \$2,550,375. In the event that the option is exercised in its entirety, the aggregate gross proceeds would increase to \$19,552,875.

The terms of the financing and use of proceeds remain as previously disclosed in all other respects.

"We are pleased that as a result of strong investor demand, we were able to secure a financing of \$17.0 million plus the over-allotment option to fund the growth of the Company, which is in-line with our original financing objectives. The initial \$10.0 million size provided a good starting point to solicit interest given the lack of trading history for BIG." stated Lance Morginn, CEO of BIG Blockchain Intelligence Group Inc.

About BIG Blockchain Intelligence Group Inc.

BIG is headquartered in Vancouver, BC, Canada and is an information technology company. BIG has developed from the ground up a Blockchain agnostic search and analytics engine allowing RegTech, Law Enforcement & Government Agencies to trace, track and monitor cryptocurrency transactions at a forensic level. BIG presently has two products: QLUE™ and BitRank®. QLUE™ is a Software-as-a-Service (SaaS) platform for law enforcement and Anti-Money Laundering (AML) departments to aid in the fight against financial crimes involving Bitcoin. It incorporates various techniques and advanced search algorithms to detect suspicious activity within Bitcoin transactions as well as the use of "dark web" tools such as TOR and other methods commonly used by criminals to cover illegal activities. BitRank® offers a wallet risk scoring system that uses search and analytics to determine the safety levels of a Bitcoin transaction by ranking the wallets involved in transactions on the blockchain. BitRank® is available for individuals through the website BitRankVerified.com and is also provided via API (Application Program Interface). Additional information is available on BIG's website at www.blockchaingroup.io.

On Behalf Of BIG Blockchain Intelligence Group Inc.

Lance Morginn, CEO and Co-Founder

Certain statements contained in this release may constitute "forward-looking statements" or "forward-looking information" (collectively "forward-looking information"). These statements relate to future events or future performance. The use of any of the words "could", "intend", "expect", "believe", "will", "projected", "estimated", "anticipates" and similar expressions and statements relating to matters that are not historical facts are intended to identify forward-looking information and are based on the Company's current belief or assumptions as to the outcome and timing of such future events. Actual future results may differ materially. The forward-looking information contained in this release is made as of the date hereof and the Company is not obligated to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by applicable securities laws. Because of the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward-looking information. The foregoing statements expressly qualify any forward-looking information contained herein.

These securities have not and will not be registered under United States federal or state securities laws and may not be offered or sold in the United States or to a U.S. Person unless so registered, or an exemption from registration is relied upon. This news release does not constitute an offer of securities for sale in the United States.

CSE has not reviewed this news release and do not accept responsibility for the adequacy or accuracy of the content of this news release.

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BIG BLOCKCHAIN INTELLIGENCE GROUP INC. ANNOUNCES BOUGHT DEAL FINANCING FOR GROSS PROCEEDS OF \$10 MILLION

Vancouver, British Columbia, December 6, 2017 / BIG Blockchain Intelligence Group Inc. [CSE: BIGG] (the "Company" or "BIG") is pleased to announce that it has entered into an agreement with a syndicate of underwriters led by GMP Securities L.P. (the "Underwriters"), pursuant to which the Underwriters have agreed to purchase, on a bought deal basis, 13,340,000 common shares of the Company (the "Shares") at a price of \$0.75 per Share (the "Offering Price"), for aggregate gross proceeds of approximately \$10.0 million (the "Offering"). The Company has also granted the Underwriters an option, exercisable up to two business days prior to the Closing Date, to arrange for the purchase of up to an additional 2,001,000 Shares at the Offering Price for total gross proceeds of up to \$11.5 million.

The net proceeds of the Offering are expected to be used to further build out the Company's development and sales team, acquire additional hardware adding to existing infrastructure and providing additional capacity to deliver big data and search analytics, and for general working capital purposes.

The Offering will take place by way of a private placement to accredited investors in such provinces of Canada as the Underwriters may designate, and otherwise in those jurisdictions where the Offering can lawfully be made on a private placement basis. All Shares issued under the Offering will be subject to a four month and one day hold period from the date of issue in accordance with applicable securities laws in Canada, and potentially additional restrictions under the laws of other jurisdictions in which the Offering may be made.

The Offering is expected to close on or about December 21, 2017 (the "Closing Date"). Closing of the Offering is subject to certain conditions typical for a transaction of this nature and the receipt of all necessary regulatory approvals, including the approval of the Canadian Securities Exchange (the "Exchange").

This news release does not constitute an offer to sell the Shares in the United States or to US persons. The Shares have not been and will not be registered under the United States Securities Act of 1933, as amended, and they may not be offered or sold in the United States or to a US person unless an exemption from registration is available.

"We at BIG Blockchain Intelligence Group Inc. are very pleased that we will be working closely with GMP Securities and the syndicate. This vote of confidence in our crypto expertise is the culmination of many years of forward thinking and continuous development. We will now be able to expedite the commercialization on a global scale of our two lead products. This strategic investment will ensure our position as a RegTech leader and help to establish QLUE™ and Bitrank® as the worldwide standard." stated Lance Morginn, CEO of BIG Blockchain Intelligence Group Inc.

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