

**NOTICE DECLARING INTENTION TO BE QUALIFIED  
UNDER NATIONAL INSTRUMENT 44-101  
SHORT FORM PROSPECTUS DISTRIBUTIONS  
("NI 44-101")**

August 2, 2017

TO: Alberta Securities Commission

AND TO: British Columbia Securities Commission

AND TO: Saskatchewan Securities Commission

AND TO: Ontario Securities Commission

Red Rock Energy Inc. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**RED ROCK ENERGY INC.**

(Signed) "Krishna Vathyam"  
**Krishna Vathyam**  
Chief Executive Officer