



**CYMAT TECHNOLOGIES LTD.
6320 Danville Road, Unit 2
Mississauga, ON, L5T 2L7**

CHANGE OF AUDITOR NOTICE

TO: McGovern Hurley LLP (“McGovern”)
251 Consumers Road, Suite 800, Toronto, ON, M2J 4R3

AND TO: Grant Thornton LLP (“Grant Thornton”)
201 City Centre Drive, Suite 501, Mississauga, ON, L5B 2T4

CC: Alberta Securities Commission, British Columbia Securities Commission, Manitoba Securities Commission, New Brunswick Financial and Consumer Services Commission, Digital Government and Service Newfoundland and Labrador, Nova Scotia Securities Commission, Ontario Securities Commission, PEI Office of the Superintendent of Securities Office, Autorité des marchés financiers, Financial and Consumer Affairs Authority of Saskatchewan

RE: Notice Regarding Change of Auditor Pursuant to Section 4.11 of National Instrument 51-102 – Continuous Disclosure Obligations (“NI 51-102”)

Cymat Technologies Ltd. (the “Company”) hereby gives notice pursuant to section 4.11 of NI 51-1 as follows:

1. Grant Thornton, on its own initiative, resigned as the Company’s auditor effective April 23, 2024 (the “Resignation Date”).
2. On the Resignation Date, the Company appointed McGovern to fill the vacancy created by the resignation of Grant Thornton, and to hold such position until the close of the next annual meeting of the shareholders of the Company.
3. The resignation of Grant Thornton as auditor of the Company and the appointment of McGovern as the auditor of the Company were considered and approved by the board of directors of the Company.
4. Grant Thornton has not expressed any modified opinion in its reports for any of the Company’s completed fiscal years or for any period subsequent to the most recently completed period for which an audit report was issued and preceding the Resignation Date.
5. The board of directors of the Company is of the opinion that there were no “reportable events” as defined in NI 51-102.

Dated the 26th day of April, 2024.

Cymat Technologies Ltd.

By: “Darryl Kleebaum”

Name: Darryl Kleebaum

Title: Chief Financial Officer