



## Notice of Annual General and Special Meeting of Shareholders of EastCoal Inc.

---

NOTICE IS HEREBY GIVEN THAT the annual general and special meeting (the "**Meeting**") of the shareholders of EastCoal Inc. (the "**Company**") will be held on June 9, 2020 at the offices of DG Barristers, Suite 428 – 755 Burrard Street, Vancouver, British Columbia, at 10 a.m. (Pacific time), for the following purposes:

1. To receive and consider the audited financial statements of the Company for the financial year ended December 31, 2019 and the auditor's report thereon.
2. To elect directors of the Company for the ensuing year.
3. To appoint auditors for the ensuing year.
4. To authorize the directors of the Company to fix the auditors' remuneration for the ensuing year.
5. To consider and if deemed advisable, to pass with or without variation, an ordinary resolution of disinterested shareholders to approve the issuance of common shares of the Company (the "**Common Shares**") to John Conlon to settle up to \$222,229.21 in outstanding debt (the "**Conlon Debt**") owing to the Mr. Conlon, a related party, and the creation of a "Control Person" of the Company, as defined under the policies of the TSX Venture Exchange (the "**Exchange**"), as a result of the proposed issuance of Common Shares to Mr. Conlon, representing the conversion of the Conlon Debt, on such terms as are more particularly described in the accompanying Information Circular.
6. To consider and if deemed advisable, to pass with or without variation, an ordinary resolution of disinterested shareholders to approve the issuance of Common Shares to Abraham Jonker to settle up to \$289,254.21 in outstanding debts (the "**Jonker Debt**") owing to the Mr. Jonker, a related party, and the creation of a "Control Person" of the Company, as defined under the policies of the Exchange, as a result of the proposed issuance of Common Shares to Mr. Jonker, representing the conversion of the Jonker Debt, on such terms as are more particularly described in the accompanying Information Circular.
7. To transact such further or other business as may properly come before the meeting and any adjournments thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is incorporated by reference into and deemed to form part of this Notice. The audited financial statements, auditors' report and management's discussion and analysis have been delivered to those shareholders who indicated to the Company that they wished to receive copies of same.

If you are unable to attend the Meeting in person, please complete, sign and date the enclosed form of proxy and deliver it to the Company's transfer agent: Computershare Investor Services Inc., 9th Floor, 100 University Avenue, Toronto, Ontario, Canada, M5J 2Y1 by fax, hand, online or by mail in accordance with the instructions set out in the form of proxy and Information Circular.

**DATED** at Vancouver, British Columbia this 1<sup>st</sup> day of May, 2020.

BY ORDER OF THE BOARD

(signed) ("*John Conlon*")

\_\_\_\_\_  
John Conlon  
Non-Executive Chairman