

FASKEN

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November 25, 2020
File No.: 308706.00029

Via SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland
and Labrador

Dear Sirs/Mesdames:

Re: BIGG Digital Assets Inc. – Final Short Form Prospectus dated November 25, 2020
SEDAR Project No.: 3133173

We refer to the final short form prospectus of BIGG Digital Assets Inc. (the “**Issuer**”) dated November 25, 2020 (the “**Final Prospectus**”) relating to the distribution of equity units of the Issuer, each such unit composed of one common shares and one-half common share purchase warrant of the Issuer, having an aggregate sale price of to \$6,000,000 (subject to an over-allotment option of 15%). As counsel to the Issuer, we hereby consent to being named in the Prospectus Supplement under the heading and “Legal Matters and Interests of Experts” and to the use of our opinion under the heading “Eligibility For Investment”.

We have read the Prospectus Supplement and we have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our statements or opinions or that are within our knowledge as a result of the services performed by us in connection with such statements or opinions.

Yours truly,

Fasken Martineau DuMoulin LLP