

Item 1 – Security and Reporting Issuer

**1.1 CoTec Holdings Corp. (TSX-V: CTH.H),
Suite 1901 – 1311 Beach Avenue
Vancouver, B.C. V6E 1V6**

1.2 Private Placement

Item 2 – Identity of the Acquirer

2.1 Julian Treger, 84 Cadogan Square, London, SW1 0DZ

2.2 8th October 2021.

Item 3 – Interest in Securities of the Reporting Issuer

3.1 CoTec Holdings Corp. 283,000 common shares.

3.2 Acquired ownership of the shares

3.3 N/A

3.4 The acquirer held no securities in the capital of the Company. Upon closing the the Private Placement, Julian Treger holds 283,000, representing approximately 1.23% of total shares (all classes)

3.5 For the 283,000 Shares purchased, the acquirer Julian Treger alone has ownership and control.

Kings Chapel International Limited, a British Virgin Islands registered company owned by an irrevocable discretionary trust associated with Julian Treger owns 2,303,030 Shares and 2,303,030 Warrants.

In total the combined holdings of 2,586,030 shares represent 11.22% of the issued and outstanding Shares on a non-diluted basis, and 19.28% of the issued and outstanding Shares on a partially diluted basis assuming exercise of the Warrants held by Kings Chapel.

3.6 N/A

3.7 N/A

Item 4 – Consideration Paid

4.1 Consideration paid CAD\$84,900.00

Item 5 – Purpose of the Transaction

The Shares and Warrants were acquired by Julian Treger for investment purposes and with a long-term view of the investment. Julian Treger may acquire additional securities of the Company either on the open market or through private acquisitions or sell securities of the Company either on the open market or through private dispositions in the future, depending on market conditions, reformulation of plans and/or other relevant factors.

Item 6 – Agreements, Arrangements, Commitments or Understandings With Respect to Securities of the Reporting Issuer

Kings Chapel International Limited, is a company owned by an irrevocable discretionary trust related to Julian Treger

Item 7 – Change in Material Fact

N/A

Item 8 – Exemption

N/A

Item 9 – Certification

I, as the acquirer, certify to the best of my knowledge, information and belief, that the statements made in this report are true and complete in every respect.

14/10/2021

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Date



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Signature

..Julian Treger.....

Name/Title