

IMPERIAL EQUITIES INC.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general meeting (the "Meeting") of the holders (the "Shareholders") of common shares ("Shares") of **Imperial Equities Inc.** (the "Corporation") will be held as follows:

Date: Friday March 3, 2017
Time: 2:00 p.m. Mountain Standard Time
Place: Scotia Place
Concourse Level, Conference Room A
10060 Jasper Avenue
Edmonton, Alberta

The meeting will cover the following items:

1. to receive the audited consolidated financial statements of the Corporation for the financial year ended September 30, 2016, together with the auditors' report thereon;
2. to elect the board of directors to serve until the next annual meeting of the Shareholders or until their successors are duly elected or appointed;
3. to reappoint Grant Thornton LLP, Chartered Accountants, as auditors and to authorize the directors to fix the auditors' remuneration; and
4. to transact such other business as may properly be brought before the Meeting, or any adjournment or adjournments thereof.

Specific details of the matters proposed to be put before the Meeting are set forth in the Information Circular, which Information Circular forms a part of this notice of the Meeting.

Each person who is a Shareholder of record at the close of business on January 27, 2017 (the "**Record Date**"), will be entitled to notice of, and to attend and vote at, the Meeting provided that, to the extent a Shareholder as of the Record Date transfers the ownership of any of such shares after such date and the transferee of those shares establishes that the transferee owns the shares and demands, not later than ten days before the Meeting, to be included in the list of Shareholders eligible to vote at the Meeting, such transferee will be entitled to vote those shares at the Meeting.

By order of the Board of Directors



Sine Chadi, Chairman
Edmonton, Alberta
January 19, 2017

*Shareholders who are unable to attend the Meeting in person are requested to **COMPLETE AND SIGN THE ACCOMPANYING FORM OF PROXY** and forward it in the enclosed envelope or fax it to 403-265-1455. By mail send to Computershare Trust Company of Canada, Attention: Proxy Department, 530, 8th Avenue SW, Calgary, Alberta, T2P 3S8, to be received no later than 2:00 pm March 1st 2017. You may also vote by telephone or the Internet. 1-866-732-VOTE (8683) Toll Free, or www.investorvote.com.*