

Date: January 24, 2018

To: All Canadian Securities Regulatory Authorities

**Subject: IMPERIAL EQUITIES INC**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General Meeting
Record Date for Notice of Meeting :	February 08, 2018
Record Date for Voting (if applicable) :	February 08, 2018
Beneficial Ownership Determination Date :	February 08, 2018
Meeting Date :	March 15, 2018
Meeting Location (if available) :	Edmonton, AB
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON SHARES	452737109	CA4527371096

Sincerely,

**Computershare**  
Agent for IMPERIAL EQUITIES INC