

**AMENDING AGREEMENT NO. 40
TO THE
CUSTODIAL SERVICES AGREEMENT**

BETWEEN

PURPOSE INVESTMENTS INC.

- and -

CIBC MELLON TRUST COMPANY

Made as of April 14, 2023

AMENDING AGREEMENT NO. 40 made as of **April 14 , 2023**

BETWEEN:

Purpose Investments Inc. on behalf of the fund(s) listed in Schedule “A” (collectively, the “**Fund(s)**”), in its capacity as manager of the Fund(s) and not in its personal capacity (the “**Manager**”)

- and -

CIBC Mellon Trust Company, a trust company existing under the laws of Canada (the “**Custodian**”)

WHEREAS:

- a) the parties hereto entered into a Custodial Services Agreement dated August 1, 2013, as amended (the “**Custody Agreement**”);
- b) Section 10.1 of the Custody Agreement provides that it may not be amended except by written agreement signed by the parties; and the parties enter into this amending agreement to make the following changes to the list of Funds in Schedule “A” of the Custody Agreement, effective April 14, 2023:

Add the following Fund:

- Purpose USD Cash Management Fund

Name change of the following Fund:

- Purpose Global Climate Opportunities Fund to Purpose Energy Transition Fund
- Purpose Structured Equity Yield Portfolio to Purpose Structured Equity Yield Fund

NOW THEREFORE, in consideration of the mutual covenants and agreements contained herein and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by the parties hereto, the parties each intending to be legally bound, agree as follows:

1. Effective as of April 14, 2023, the Custody Agreement is hereby amended by deleting Schedule “A” thereto and replacing it with Schedule “A” attached hereto.
2. All capitalized terms not otherwise defined in this amending agreement have the meaning given thereto in the Custody Agreement.
3. This amending agreement shall be construed in accordance with and governed by the laws of the Province of Ontario and the federal laws of Canada applicable thereto.

4. Except as specifically provided by this amending agreement, all terms and conditions of the Custody Agreement are hereby ratified and confirmed.

IN WITNESS WHEREOF, the parties have executed this amending agreement as of the date set forth above by their duly authorized signing officers.

CIBC MELLON TRUST COMPANY

PURPOSE INVESTMENTS INC., in its capacity as Manager of the Fund(s) Listed in Schedule "A" and not in its personal capacity

By: "Neil Mathias"
Name: Neil Mathias
Title:

By: "Darcy Forster"
Name: Darcy Forster
Title: VP, Fund Operations

By: "Svetlana Tabagari"
Name: Svetlana Tabagari
Title:

Schedule “A”
List of Participating Funds

Name:	Former Name:
Purpose High Interest Savings Fund	Purpose High Interest Savings ETF
Purpose Multi-Strategy Market Neutral Fund	
Purpose International Dividend Fund	
Purpose Global Bond Fund	Purpose Tactical Investment Grade Bond Fund
Purpose US Cash Fund	
Purpose Silver Bullion Fund	Silver Bullion Trust
Purpose Specialty Lending Trust	
MLD Core Fund	
PK Core Fund	
Absolute Income Fund	
Purpose Gold Bullion Fund	
Purpose Structured Equity Yield Plus Fund	
Purpose Structured Equity Yield Fund	Purpose Structured Equity Yield Portfolio
Purpose Mezzanine Private Debt Fund LP	
Purpose Specialty Income Fund	
Purpose Direct Lending Fund LP	
Purpose Cash Management Fund	Purpose Cash Management Portfolio
Foundation Wealth Equity Pool	
Foundation Wealth Income Pool	
Purpose Diversified Real Asset Fund	
Purpose Core Dividend Fund	
Purpose Tactical Hedged Equity Fund	
Purpose Total Return Bond Fund	
Purpose Monthly Income Fund	
Purpose Best Ideas Fund	
Purpose Real Estate Income Fund	Purpose Duration Hedged Real Estate Fund
Purpose International Tactical Hedged Equity Fund	
Purpose In-Kind Exchange Fund	
Purpose Premium Money Market Fund	
Purpose Premium Yield Fund	
Purpose Canadian Financial Income Fund,	
Purpose Conservative Income Fund	
Purpose Enhanced Dividend Fund	
Purpose REVL Family Fund	
Purpose REVL Family Fund Series GL	
Purpose Multi-Asset Custom Fund	
Foundation Wealth Diversifier Pool	
Big Banc Split Corp.	
Purpose Structured Equity Growth Fund	
Black Diamond Global Equity Fund	
Black Diamond Distressed Opportunities Fund	

Black Diamond Global Enhanced Income Fund	
Purpose Energy Transition Fund	Purpose Global Climate Opportunities Fund
Longevity Pension Fund	
Purpose Healthcare Innovation Yield ETF	
Purpose Bitcoin Yield ETF	
Purpose Ether Yield ETF	
Sabius Private Institutional Mandate	
Black Diamond Impact Core Equity Fund	
Apple (AAPL) Yield Shares Purpose ETF	
Amazon (AMZN) Yield Shares Purpose ETF	
Tesla (TSLA) Yield Shares Purpose ETF	
Berkshire Hathaway (BRK) Yield Shares Purpose ETF	
Alphabet (GOOGL) Yield Shares Purpose ETF	
Microsoft (MSFT) Yield Shares Purpose ETF	
Exxon Mobil (XOM) Yield Shares Purpose ETF	
JP Morgan Chase (JPM) Yield Shares Purpose ETF	
Johnson & Johnson (JNJ) Yield Shares Purpose ETF	
United Health (UNH) Yield Shares Purpose ETF	
Purpose Pantheon Private Equity Fund	
Purpose Apollo Private Credit Fund	
Purpose Bluerock Private Real Estate Fund	
MBP Canadian Dividend & Growth Fund	
MBP U.S. Growth Fund	
Purpose USD Cash Management Fund	

Legacy Redwood Funds

Name:	Former Name:
Purpose Emerging Markets Dividend Fund	Redwood Emerging Markets Dividend Fund
Purpose Canadian Equity Growth Fund	Redwood Equity Growth Class
Purpose Canadian Income Growth Fund	Redwood Income Growth Class
Purpose Tactical Asset Allocation Fund	Redwood Tactical Asset Allocation Fund
Purpose Core Equity Income Fund	Redwood Core Income Equity Fund
Purpose Canadian Preferred Share Fund	Redwood Canadian Preferred Share Fund
Purpose US Preferred Share Fund	Redwood U.S. Preferred Share Fund
Purpose Marijuana Opportunities Fund	Marijuana Opportunities Fund
Purpose Global Flexible Credit Fund	Purpose Floating Rate Income Fund

Legacy Redwood (formerly LOGiO) Funds

Name:	Former Name:
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Purpose Global Resource Fund	Redwood Resource Growth & Income Fund
Purpose Global Innovators Fund	Redwood Global Opportunities Fund
Purpose Special Opportunities Fund	Redwood Special Opportunities Fund
Purpose Multi-Asset Income Fund	Redwood High Income Fund
Purpose Strategic Yield Fund	Redwood Strategic Yield Fund
Purpose Enhanced Premium Yield Fund	Purpose MLP & Infrastructure Income Fund
Purpose Global Bond Class	Purpose Managed Duration Investment Grade Bond Fund
Purpose Tactical Bond Fund	Redwood Tactical Bond Fund
Purpose Select Equity Fund	Redwood Select Equity Fund (formerly LOGiQ Select Equity Fund)
Purpose Credit Opportunities Fund	Redwood Credit Opportunities Fund (Formerly LOGiQ Credit Opportunities Fund)