



Ernst & Young LLP
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April 12, 2024

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des Marchés Financiers
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities, Northwest Territories
Office of the Superintendent, Nunavut Securities Office

Dear Sirs / Mesdames:

Re:

Purpose Core Dividend Fund
Purpose Tactical Hedged Equity Fund
Purpose Monthly Income Fund
Purpose Total Return Bond Fund
Purpose Best Ideas Fund
Purpose Real Estate Income Fund
StoneCastle Equity Growth Fund (formerly, Purpose Canadian Equity Growth Fund)
StoneCastle Income Growth Fund (formerly, Purpose Canadian Income Growth Fund)
Purpose Tactical Asset Allocation Fund
Purpose Core Equity Income Fund
Purpose Canadian Preferred Share Fund
Purpose Marijuana Opportunities Fund
Purpose Cash Management Fund
Purpose USD Cash Management Fund
Purpose Silver Bullion Fund
Purpose Strategic Yield Fund
Purpose Multi-Asset Income Fund
Purpose Structured Equity Yield Fund (formerly, Purpose Structured Equity Yield Portfolio)
(collectively, the "December Funds")
Foundation Wealth Diversifier Pool
Foundation Wealth Equity Pool
Foundation Wealth Income Pool
(collectively, the "Foundation Wealth Funds")
Purpose Enhanced Premium Yield Fund
Purpose Global Resource Fund
Purpose Special Opportunities Fund
Purpose Global Bond Class
Purpose Global Innovators Fund
(collectively, the "October Funds")
(collectively, the "Funds")



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We refer to the simplified prospectus dated April 12, 2024 relating to the sale and issue of units or shares, as applicable, of the Funds.

We consent to being named and to the use, through incorporation by reference in the above-mentioned simplified prospectus, of our report dated March 28, 2024 to the Unitholders/Shareholders of the December Funds, on the statements of financial position as at December 31, 2023 and 2022 (as applicable), and the statements of comprehensive income, changes in financial position and cash flows for the periods ended December 31, 2023 and 2022 (as applicable), and notes to the financial statements, including material accounting policy information.

We also consent to being named and to the use, through incorporation by reference in the above-mentioned simplified prospectus, of our report dated April 2, 2024 to the Unitholders of the Foundation Wealth Funds, on the statements of financial position as at December 31, 2023 and 2022, and the statements of comprehensive income, changes in financial position and cash flows for the periods ended December 31, 2023 and 2022, and notes to the financial statements, including material accounting policy information.

We also consent to being named and to the use, through incorporation by reference in the above-mentioned simplified prospectus, of our report dated January 29, 2024 to the Shareholders of the October Funds, on the statements of financial position as at October 31, 2023 and 2022, and the statements of comprehensive income, changes in financial position and cash flows for the years ended October 31, 2023 and 2022, and notes to the financial statements, including material accounting policy information.

We report that we have read the simplified prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours faithfully,

Chartered Professional Accountants
Licensed Public Accountants