

UNDERTAKING

TO: ONTARIO SECURITIES COMMISSION

FROM: FIDELITY ADVANTAGE ETHER ETF® (the “ETF”)

RE: Final Long Form Prospectus of the ETF dated August 25, 2025

The ETF hereby undertakes that while it remains a reporting issuer, the ETF will obtain from the custodian, sub-custodian or sub-sub-custodian of the ether of the ETF (the “**Ether Custodian**”):

- (a) a System and Organization Controls for Service Organizations (SOC 2) Type 2 report; or
- (b) written confirmation from the Ether Custodian to permit the auditor of the ETF to test its internal controls in connection with its audit of the annual financial statements of the ETF in any year when a SOC 2 Type 2 report is not obtained.

DATED at Toronto, Ontario as of August 25, 2025.

FIDELITY ADVANTAGE ETHER ETF® by its
manager, **FIDELITY INVESTMENTS CANADA ULC**

Per: “Amanda Thomas”
Name: Amanda Thomas
Title: Vice President and Fund Treasurer