

CHANGE OF STATUS REPORT

National Instrument 51-102

To: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities Service Newfoundland and Labrador

Pursuant to section 11.2 of National Instrument 51-102 (“NI 51-102”), Tidewater Midstream and Infrastructure Ltd. (the “Company”) hereby advises that it ceased to be a “venture issuer” as defined in NI 51-102 as a result of the listing of the Company’s common shares on the TSX on November 20, 2017.

DATED this 27th day of November, 2017.

TIDEWATER MIDSTREAM AND INFRASTRUCTURE LTD.

Per: “Joel MacLeod”
Joel MacLeod
Chief Executive Officer