

**NOTICE OF CHANGE OF AUDITOR
PURSUANT TO NATIONAL INSTRUMENT 51-102**

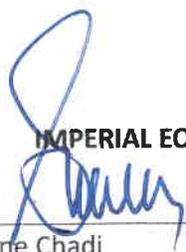
TO: Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
TSX Venture Exchange

AND TO: Grant Thornton LLP
Kingston Ross Pasnak LLP

Imperial Equities Inc. (the "Company"), pursuant to Section 4.11 of NI 51-102 *Continuous Disclosure Obligations* ("NI 51-102"), hereby gives notice of a change of auditor as follows:

1. Effective August 3, 2023, Grant Thornton LLP at the request of the Company, has resigned as auditors of the Company, and Kingston Ross Pasnak LLP has been appointed as auditors of the Company to fill the vacancy until the next annual meeting of shareholders of the Company.
2. The Company's Audit Committee and Board of Directors have reviewed, considered and approved the resignation of Grant Thornton LLP and the appointment of Kingston Ross Pasnak LLP.
3. There have been no reservations in Grant Thornton LLP's reports on the Corporation's financial statements relating to the period during which Grant Thornton LLP was the Company's auditor.
4. There are no reportable events for disagreements or consultations (as defined in NI 51-102) in connection with the audits for the period during which Grant Thornton LLP was the Company's auditor.

DATED as the 3rd day of August, 2023


IMPERIAL EQUITIES INC.
By: _____
Sire Chadi
President and Chief Executive Officer