



TIDEWATER MIDSTREAM AND INFRASTRUCTURE LTD.

Annual General and Special Meeting of Shareholders

May 14, 2018

REPORT OF VOTING RESULTS

National Instrument 51-102 Continuous Disclosure Obligations, Section 11.3

The following matters were voted upon at the Annual General and Special Meeting of Shareholders of Tidewater Midstream and Infrastructure Ltd. (the “Corporation”) held on May 14, 2018 in Calgary, Alberta. Each matter voted upon is described in greater detail in the Corporation’s Management Information Circular dated April 2, 2018 (the “Information Circular”), which is available on SEDAR at www.sedar.com.

<u>Matters Voted Upon</u>	<u>Outcome of Vote</u>	<u>Votes For</u>	<u>Votes Against or Withheld, as applicable</u>
1. To fix the number of directors for the ensuing year at five.	Approved	99.26% (186,256,159)	0.74% (1,387,830)
2. To elect directors for the ensuing year as described in the Information Circular:			
(a) Joel A. MacLeod	Approved	98.53% (184,884,096)	1.47% (2,759,893)
(b) Doug Fraser	Approved	99.68% (187,036,728)	0.32% (607,261)
(c) Stephen J. Holyoake	Approved	86.60% (162,491,454)	13.40% (25,152,535)
(d) Margaret A. (Greta) Raymond	Approved	99.62% (186,939,503)	0.38% (704,486)
(e) Robert Colcleugh	Approved	99.94% (187,533,103)	0.06% (110,886)

<p>3. To appoint Deloitte LLP as auditors for the ensuing year and to authorize the directors to fix remuneration to be paid to the auditors.</p>	<p>Approved</p>	<p>99.97% (194,430,647)</p>	<p>0.03% (56,500)</p>
<p>4. To consider, and if thought fit, approve, adopt and ratify, with or without modification, the ordinary resolution, as more particularly set forth in the Information Circular, relating to approval of the deferred share unit plan of the Corporation and the unallocated deferred share units thereunder.</p>	<p>Approved</p>	<p>86.64% (162,577,163)</p>	<p>13.36% (25,066,826)</p>