

MATERIAL CHANGE REPORT

TO: British Columbia Securities Commission
Alberta Securities Commission

Item 1. Name and Address of Company

Golden Goliath Resources Ltd.
16142 Morgan Creek Crescent
Surrey, British Columbia
V3Z 02J

Item 2. Date of Material Change:

February 26, 2026

Item 3. News Release

The press release was issued on February 26, 2026 in Vancouver, Canada.

Item 4. Summary of Material Change

The Company announced a private placement of up to \$600,000. The financing will consist of units priced at \$0.12 with a full warrant priced at \$0.15.

Item 5. Full Description of Material Change

The Company announced a private placement to up to \$600,000. The financing will consist of units priced at \$0.12 with a full warrant. Each warrant will entitle the holder to purchase an additional common share at a price of \$0.15 for a period of 12 months from the date of closing of the private placement.

The Private Placement will include participation by related parties to the Company. The participation in the placement by these related parties constitutes a related party transaction (as defined under Multilateral Instrument 61-101 Protection of Minority Security Holders in Special Transactions (“MI 61-101”). The Company relies upon the “Issuer Not Listed on Specified Markets” and “Fair Market Value Not More Than \$2,500,000” exemptions from the formal valuation and minority shareholder approval requirements, respectively, under MI 61-101.

The Units will be subject to a statutory hold period of four months and a day from the closing date of the Offering. The Offering remains subject to regulatory approval. The Company may pay a finder’s fee on a portion of the proceeds.

The Company intends to use the net proceeds of the Offering to acquire crushing equipment, conveyors and leach tanks, etc. to process rock for the Company’s partnership in Egypt and for general working capital.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable. This report is not being filed on a confidential basis.

Item 7. Omitted Information

Not applicable.

Item 8. Executive Officer

J. Paul Sorbara
Director and Chairman
Telephone: (604) 682-2950

Item 9. Date of Report

Dated at Vancouver, British Columbia this 26th day of February, 2026.