



TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

May 5, 2020

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **TIDEWATER MIDSTREAM AND INFRASTRUCTURE LTD.**
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA8864531097 US8864533075
	CUSIP:	886453109 886453307
2	Date Fixed for the Meeting:	June 29, 2020
3	Record Date for Notice:	May 26, 2020
4	Record Date for Voting:	May 26, 2020
5	Beneficial Ownership Determination Date:	May 26, 2020
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON RESTRICTED
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON RESTRICTED
8	Business to be conducted at the meeting:	Annual and Special
9	Notice-and-Access: Registered Shareholders: Beneficial Holders: Stratification Level:	YES YES Registered holders - full packages (/
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TSX Trust Company

" Patricia Selby "

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