

June 11, 2018

BY SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
The Office of the Superintendent of Securities, Consumer, Corporate and Insurance Services Division, Prince Edward Island
Office of Superintendent of Securities
Service Newfoundland and Labrador



Barristers & Solicitors / Patent & Trade-mark Agents

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Dear Sirs/Mesdames:

**Filing of a Final Short Form Prospectus dated June 11, 2018 by TeraGo Inc.
(the Final Prospectus)**

We refer you to the Final Prospectus dated June 11, 2018 of TeraGo Inc.

We hereby consent to the reference to our name on the inside of the cover page of the Final Prospectus and under the heading "Legal Matters" and to the reference to our name and opinion under the heading "Eligibility for Investment" in the Final Prospectus.

We confirm that we have read the Final Prospectus and that we have no reason to believe that there are any misrepresentations (as defined in the *Securities Act* (Ontario)) in the information contained in the Final Prospectus that are:

- (a) derived from our opinion referred to above; or
- (b) within our knowledge as a result of services that we performed in connection with such opinions.

Yours very truly,

Norton Rose Fulbright Canada LLP (signed)