



Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

June 11, 2018

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
The Office of the Superintendent of Securities, Consumer, Corporate
and Insurance Services Division, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland and
Labrador

Dear Sirs/Mesdames:

Re: TeraGo Inc. (“TeraGo”)

We refer to the final short form prospectus dated June 11, 2018 (the “Prospectus”) of TeraGo relating to an offering of 1,133,000 common shares (the “Common Shares”) of TeraGo at a price of \$5.30 per Common Share.

We hereby consent to the reference to our name on the inside cover page and under the heading “Legal Matters” and to the reference to our name and to the use of our opinion under the heading “Eligibility for Investment” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations (as defined in the Canadian securities legislation) in the information contained in the Prospectus that are derived from our opinion referred to above or that are within our knowledge as a result of services we performed in connection with such opinion.

Regards,

“Blake, Cassels & Graydon LLP”