

June 24, 2019

**BY SEDAR**

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
The Office of the Superintendent of Securities, Consumer, Corporate and Insurance Services Division, Prince Edward Island  
Office of Superintendent of Securities  
Service Newfoundland and Labrador



Barristers & Solicitors / Patent & Trade-mark Agents

Norton Rose Fulbright Canada LLP  
Royal Bank Plaza, South Tower, Suite 3800  
200 Bay Street, P.O. Box 84  
Toronto, Ontario M5J 2Z4 CANADA

F: +1 416.216.3930  
[nortonrosefulbright.com](http://nortonrosefulbright.com)

Dear Sirs/Mesdames:

**Filing of a Final Short Form Prospectus dated June 24, 2019 by TeraGo Inc. (the Final Prospectus)**

We refer you to the Final Prospectus dated June 24, 2019 of TeraGo Inc.

We hereby consent to the reference to our name on the inside of the cover page of the Final Prospectus and under the heading “Legal Matters” and to the reference to our name and opinion under the heading “Eligibility for Investment” in the Final Prospectus.

We confirm that we have read the Final Prospectus and that we have no reason to believe that there are any misrepresentations (as defined in the *Securities Act* (Ontario)) in the information contained in the Final Prospectus that are:

- (a) derived from our opinion referred to above; or
- (b) within our knowledge as a result of services that we performed in connection with such opinions.

Yours very truly,

Norton Rose Fulbright Canada LLP (signed)