

**TIDEWATER MIDSTREAM AND INFRASTRUCTURE LTD.**  
(the “Corporation”)

**Annual General and Special Meeting of Shareholders**  
held on May 29, 2024

**REPORT OF VOTING RESULTS**

National Instrument 51-102 - *Continuous Disclosure Obligations* (Section 11.3)

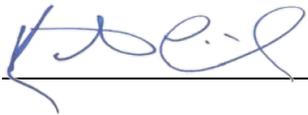
**Matters 1, 2 and 3 were voted by a show of hands and Matters 4, 5 and 6 was put to a vote by ballot at the Annual General and Special Meeting of Shareholders of the Corporation:**

<u>Matters Voted Upon</u>	<u>Results of Vote</u>	<u>Votes For</u>	<u>Votes Against or Withheld, as Applicable</u>
1. The approval of fixing the number of directors of the Corporation at seven (7).	Resolution Approved	93.198% (266,024,903)	6.802% (19,415,050)
2. The election of the following director nominees of the Corporation for the ensuing year or until their successors are elected or appointed:			
Thomas Dea	Elected	91.829% (248,762,561)	8.171% (22,134,016)
Jeremy Baines	Elected	91.220% (247,112,913)	8.780% (23,783,664)
Margaret A. (Greta) Raymond	Elected	82.612% (223,792,942)	17.388% (47,103,635)
Michael J. Salamon	Elected	86.767% (235,049,489)	13.233% (35,847,088)
Neil McCarron	Elected	84.741% (229,560,942)	15.259% (41,335,635)
Gail Yester	Elected	90.726% (245,774,170)	9.274% (25,122,407)
David Smith	Elected	91.986% (249,187,508)	8.014% (21,709,069)
3. The reappointment of Deloitte LLP, as auditors of the Corporation for the ensuing year and authorizing the directors of the Corporation to fix their remuneration.	Resolution Approved	93.401% (266,603,852)	6.599% (18,836,102)
4. The approval of an ordinary resolution of shareholders of the Corporation, the full text of which is set forth in the Management Information Circular dated April 18, 2024, to approve the unallocated deferred share units under the Corporation’s deferred share unit plan.	Resolution Approved	90.618% (245,500,937)	9.382% (25,417,756)

<u>Matters Voted Upon</u>	<u>Results of Vote</u>	<u>Votes For</u>	<u>Votes Against or Withheld, as Applicable</u>
5. The approval of a special resolution of shareholders of the Corporation, the full text of which is set forth in the Management Information Circular dated April 18, 2024, to approve the consolidation of the issued and outstanding common shares in the capital of the Corporation (the “ <b>Common Shares</b> ”) on the basis of one (1) post-consolidation Common Share, for every ten (1) pre-consolidation Common Shares.	Resolution Approved	92.301% (263,484,041)	7.699% (21,978,028)
6. The approval of an ordinary resolution of shareholders of the Corporation, the full text of which is set forth in the Management Information Circular dated April 18, 2024, to approve the Corporation’s approach to executive compensation.	Resolution Approved	90.681% (245,671,442)	9.320% (25,247,251)

Calgary, Alberta, May 30, 2024.

**TIDEWATER MIDSTREAM AND  
INFRASTRUCTURE LTD.**

By:  \_\_\_\_\_

**Name:** Kent Chicilo

**Title:** Executive Vice President Shared  
Services, Chief Legal Officer and  
Corporate Secretary