



**NanoXplore Files Amended and Restated Management Information Circular  
To Correct Typographical Error**

NanoXplore Inc. ("**NanoXplore**") is hereby filing an amended and restated management information circular (the "**Amended Circular**") with respect to its annual meeting of shareholders (the "**Meeting**") to be held on Thursday, December 7, 2023 at 10:00 a.m. (Eastern Standard Time).

The Amended Circular replaces and supersedes the management information circular of NanoXplore filed on SEDAR+ on November 15, 2023 in respect of the Meeting (the "**Initial Circular**"). The Amended Circular corrects a typographical error with respect to Board meeting attendance for Mr. Arinder S. Mahal.

Mr. Mahal's attendance to Board meetings for the most recently completed financial year was incorrectly stated in the Initial Circular and it has now been corrected to reflect Mr. Mahal's 100% attendance. The Amended Circular otherwise remains unchanged from the Initial Circular.

A copy of the Amended Circular is available on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca). Shareholders may also obtain a copy of the Amended Circular on NanoXplore's website at [www.nanoxplore.ca](http://www.nanoxplore.ca).

For further information, please contact the corporate secretary of the Corporation at [sophie.rossignol@nanoXplore.ca](mailto:sophie.rossignol@nanoXplore.ca).

Yours sincerely,

*(s) Soroush Nazarpour*

Soroush Nazarpour  
President and Chief Executive Officer