



TERAGO Inc.
 (the “Company”)
 Annual and Special Meeting of Shareholders
 held on June 25, 2024

REPORT OF VOTING RESULTS

Pursuant to section 11.3 of National Instrument 51-102 – *Continuous Disclosure Obligations*, the Company hereby advises of the results of voting on the matters submitted to the Annual and Special Meeting (the “Meeting”) of Shareholders of the Company (“Shareholders”) held on June 25, 2024 at 11:00 a.m. in the Company’s offices at 55 Commerce Valley Drive West, Suite 800, Thornhill, ON L3T 7V9. At this Meeting there were **15** shareholders represented either in person or by proxy holding **9,135,576** common shares and representing **45.94%** of the Company’s **19,886,980** issued and outstanding common shares as of the record date of May 7, 2024.

The matters voted upon at the Meeting and the results of the voting were as follows:

Brief Description of Matter Voted Upon	Outcome of Vote	For	Against
1) In respect of fixing of the number of directors of the Company at seven (7);	Approved	9,120,190 (99.98%)	2,000 (0.02%)
2) In respect of the election of directors to hold office until the close of the next annual meeting of Shareholders or until their successors are elected or appointed:		For	Withheld
Daniel Vucinic	Approved	9,120,190 (99.98%)	2,000 (0.02%)
Kenneth Campbell	Approved	8,417,290 (92.27%)	704,900 (7.73%)
Martin Pinnes	Approved	9,014,190 (98.82%)	108,000 (1.18%)
Pietro Cordova	Approved	8,554,710 (93.78%)	567,480 (6.22%)
Tina Pidgeon	Approved	8,591,890 (94.19%)	530,300 (5.81%)
James A. Watson	Approved	8,945,590 (98.06%)	176,600 (1.94%)
Frederick W. Hrenchuk	Approved	8,523,290 (93.43%)	598,900 (6.57%)
3) In respect of the re-appointment of KPMG LLP, Chartered Professional Accountants as auditors of the Company to hold office until the next annual meeting of Shareholders and authorizing the directors to fix their remuneration.	Approved	9,120,190 (99.98%)	2,000 (0.02%)

Brief Description of Matter Voted Upon	Outcome of Vote	<i>For</i>	<i>Against</i>
4) In respect of the special resolution to amend the articles of amendment of the Company to create Class A Preferred Shares and Class B Preferred Shares.	Approved	6,637,797 (72.77%)	2,484,392 (27.23%)
5) In respect of the ordinary resolution to amend the Company's Share Option Plan and authorize the increase in the amount of Options and Common Shares issuable pursuant to the exercise of Options, available for issuance under the Option Plan.	Approved	6,402,023 (70.18%)	2,720,167 (29.82%)

Dated: June 26, 2024.

Secretary for the Meeting

Per: (signed) "Rajneesh Sapra"

Name: Rajneesh Sapra

Title: Chief Financial Officer