

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

Seashore Resource Partners Corp. (the “**Company**”)
Suite 2040-885 West Georgia Street
Vancouver, B.C. V6C 3E8

Item 2 Date of Material Change

September 24, 2020

Item 3 News Release

A news release was disseminated on September 30, 2020 through the facilities of Stockwatch.

Item 4 Summary of Material Change

The Company has entered into a definitive amalgamation agreement dated September 24, 2020 (the “**Amalgamation Agreement**”) with Kingfisher Resources Ltd. (“**KFR**”) whereby the Company will complete a three cornered amalgamation with the Company incorporating a new wholly owned subsidiary that will amalgamate with KFR (the “**Transaction**”).

Item 5 Full Description of Material Change

On September 24, 2020, the Company entered into the Amalgamation Agreement with KFR.

Pursuant to the Transaction, the Company will issue common shares (“**SSH Shares**”) to the holders of KFR common shares (“**Kingfisher Shares**”) on the basis of one SSH Share for each Kingfisher Share at a deemed price of \$0.25 per Kingfisher Share. The Transaction is an arm’s length transaction and there are currently 39,173,801 Kingfisher Shares outstanding. Upon the completion of the Transaction, the Company will be the parent company (the “**Resulting Issuer**”) and it is anticipated that the Resulting Issuer will be listed as a Tier 2 Mining issuer on the TSX-V and will carry on the business of Kingfisher with a trading symbol of “**KFR**”, subject to requisite regulatory approvals. The Transaction remains subject to several terms and conditions, including, but not limited to the completion of a private placement to raise not less than \$1,500,000 and the approval of the TSX Venture Exchange.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) or (3) of National Instrument 51-102.

Item 7 Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8 Executive Officer

Hugh Rogers is knowledgeable about the material change and the Report and may be contacted (604) 650.6162

Item 9 Date of Report

October 1, 2020