



## CRESCITA THERAPEUTICS™ INC.

### NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that the Annual and Special Meeting of Shareholders (the “Meeting”) of **CRESCITA THERAPEUTICS INC.** (the “Corporation”) will be held on Tuesday, June 20, 2017 at 9:00 a.m. (ET) at TMX Broadcast Centre, The Exchange Tower, 130 King St. West, Toronto, Ontario, for the following purposes:

- (1) to receive the audited restated financial statements of the Corporation for the fiscal year ended December 31, 2016, together with the auditors’ report thereon;
- (2) to elect directors of the Corporation for the ensuing year;
- (3) to appoint auditors of the Corporation for the ensuing year and to authorize the directors to fix their remuneration;
- (4) to consider, and if deemed advisable, to approve, with or without variation, an ordinary resolution, the full text of which is provided in Schedule A of the Management Information Circular, authorizing the Corporation to issue up to 713,214 common shares of the Corporation pursuant to Section 2.3 of the securities purchase agreement dated September 1, 2016 (the “Purchase Agreement”) among the Corporation, INTEGA Skin Sciences Inc., Gregory M. C. Orleski, Bloom Burton Healthcare Lending Trust, Bloom Burton Structured Lending Fund II LP, Knight Therapeutics Inc. and certain other sellers, all as more particularly described in the accompanying Management Information Circular;
- (5) to consider, and if deemed advisable, to approve, with or without variation, an ordinary resolution, the full text of which is provided in Schedule B of the Management Information Circular, authorizing the Corporation to issue such number of common shares as is required in satisfaction of any payment that becomes due pursuant to Section 2.8 of the Purchase Agreement, all as more particularly described in the accompanying Management Information Circular; and
- (6) to transact such other business as may properly be brought before the Meeting or any adjournment thereof.

DATED at Mississauga, Ontario this 17<sup>th</sup> day of May, 2017.

BY ORDER OF THE BOARD OF DIRECTORS

A handwritten signature in black ink, appearing to read "Daniel Chicoine", is written over a horizontal line.

Daniel Chicoine  
Executive Chairman and  
Interim Chief Executive Officer

Shareholders who are unable to attend the Meeting in person are entitled to be represented at the Meeting by proxy and are requested to complete, date, sign and return the enclosed form of proxy to the Transfer Agent of the Corporation, CST Trust Company, Proxy Department, P.O. Box 721, Agincourt, Ontario M1S 0A1, or by fax: 1-866-781-3111 or 416-368-2502, or by email: [proxy@canstockta.com](mailto:proxy@canstockta.com) no later than 5:00 p.m. (ET) on Friday, June 16, 2017 or in the case of any adjournment of the Meeting, no later than 5:00 p.m. (ET), on the business day immediately preceding the date of such adjournment.