

ALZEX BIOMEDICAL GROUP INC.

as Alzex

and

REBEL CAPITAL 2.0 CORP.

as Rebel

AMENDING AGREEMENT

May 7, 2020

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This Amending Agreement dated May 7, 2020 between Alzex BioMedical Group Inc. (“**Alzex**”), a corporation existing under the laws of the Province of British Columbia, and Rebel Capital 2.0 Corp. (“**Rebel**”), a corporation existing under the laws of the Province of British Columbia.

WHEREAS Alzex and Rebel desire to amend certain terms of the Transaction Agreement dated January 3, 2020 (the “Transaction Agreement”);

AND WHEREAS Rebel has been properly served with a copy of this Amending Agreement pursuant to Article 9, Section 9.1 (a) of the Transaction Agreement;

NOW THEREFORE in consideration of the foregoing, and the respective covenants, agreements, representations and warranties of the Parties contained in the Transaction Agreement, and for other good and valuable consideration (the receipt and adequacy of which are acknowledged), the Parties agree as follows:

“Outside Date” as defined in Article 1, Section 1.1, of the Transaction Agreement, defined as:

“**Outside Date**” means March 31, 2020 or such later date as may be agreed to in writing by the Parties.

Shall be amended to:

“**Outside Date**” means September 15, 2020 or such later date as may be agreed to in writing by the Parties.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF the Parties have executed this Amending Agreement.

REBEL CAPITAL 2.0 CORP.

By: "Charles MaLette"

Authorized Signatory

ALZEX BIOMEDICAL GROUP INC.

By: "Bojan Krasic"

Authorized Signatory