

SEASHORE RESOURCE PARTNERS CORP.

2040-885 West Georgia Street,
Vancouver, B.C. V6C 3E8
Tel: (604) 650-6162

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting of Shareholders (the “**Meeting**”) of Seashore Resource Partners Corp. (the “**Company**”) will be held at the offices of Armstrong Simpson, Suite 2080 – 777 Hornby Street, Vancouver, British Columbia, V6Z 1S4, on **Tuesday, March 10, 2020 at 11:30 a.m.** for the following purposes:

1. To receive the audited financial statements of the Company for the fiscal year ended November 30, 2019 and the report of the auditors thereon and the period ended November 30, 2019.
2. To fix the number of directors to be elected for the ensuing year at four;
3. To elect directors of the Company for the ensuing year;
4. To appoint the auditors for the Company for the ensuing year and authorize the Directors to fix the auditors’ remuneration;
5. To approve a 10% Rolling Stock Option Plan for the Company and previous stock option grants, as more particularly set out in the Circular; and,
6. To transact such other business as may properly come before the Meeting or any adjournment thereof.

All as more particularly set out in the attached Management Information Circular. The form of proxy accompanies this Notice. The audited financial statements, auditors’ report and management’s discussion and analysis are being mailed to shareholders with the Notice of Meeting and this Information Circular.

The Directors have fixed the close of business on February 4, 2020 as the record date for determination of shareholders entitled to notice of and the right to vote at the Meeting either in person or by proxy. A shareholder who is unable to attend the Meeting in person and who wishes to ensure that their shares will be voted at the Meeting, is requested to complete, date and execute the enclosed form of Proxy and deliver it to the Company’s transfer agent: COMPUTERSHARE INVESTOR SERVICES INC., Proxy Dept., 510 Burrard Street, 3rd Floor, Vancouver, BC, V6C 3B9, FACSIMILE (within North America) 1-866-249-7775 (outside North America) (604) 661-9549, by fax, hand or by mail in accordance with the instructions set out in the form of Proxy and Management Proxy Circular.

BY ORDER OF THE BOARD OF DIRECTORS

“Chris Beltgens”

CFO, Corporate Secretary and Director

January 31, 2020
Vancouver, British Columbia