



1710-1050 West Pender Street
Vancouver, BC, V6E 3S7

NOTICE OF ANNUAL GENERAL MEETING

Take notice that the annual general meeting (the “**Meeting**”) of the shareholders of Kingfisher Metals Corp. (the “**Company**”) will be virtually held on November 3, 2021, at 10:00 a.m. (PST), for the following purposes:

1. To receive the consolidated financial statements of the Company for its fiscal years ended November 30, 2019, and November 30, 2020, and the report of the auditors thereon.
2. To fix the number of directors for the ensuing year at five (5).
3. To elect directors to hold office until the next shareholders’ meeting of the Company.
4. To appoint De Vissser Gray LLP as the auditor of the Company to hold office until the next shareholders’ meeting of the Company and to authorize the directors to fix the remuneration to be paid to the auditor.
5. To consider and, if deemed fit, approve an ordinary resolution to confirm the Company’s stock option plan, as required annually by the policies of the TSX Venture Exchange.
6. To consider any permitted amendment to or variation of any matter identified in this notice of the Meeting and to transact such other business as may properly come before the Meeting or any adjournment thereof.

A Management Information Circular (“**Information Circular**”) accompanies and is deemed to form part of this notice of the Meeting. The Information Circular contains details of matters to be considered at the Meeting. Additional information is also available free of charge on SEDAR at www.sedar.com.

Considering the ongoing public health concerns related to the COVID-19 pandemic and in order to comply with the measures imposed by the federal and provincial governments, the Meeting will be virtually held. Registered shareholders or proxyholders representing registered shareholders participating in the Meeting virtually will be considered to be present in person at the Meeting for the purposes of determining quorum.

The Company strongly recommends that shareholders vote by proxy or by a request for voting instructions in advance of the Meeting. Additional information on how to attend the Meeting virtually can be found below and in the accompanying Information Circular.

A shareholder who is unable to attend the Meeting virtually and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy (the “**Proxy**”), or another suitable form of proxy, and deliver it in accordance with the instructions set out in the Proxy and in the Information Circular. Forms of Proxy must be returned to Computershare Investor Services Inc. (“**Computershare**”), the Company’s transfer agent, prior to 10:00 a.m. (PST) at least two days (excluding Saturdays, Sundays and holidays) before the Meeting or any adjournment or postponement of the Meeting. The time limit for deposit of proxies may be waived or extended by the Chair of the Meeting at his or her discretion, without notice.

If you are a non-registered shareholder and have received these materials through your broker or through another intermediary (an “**Intermediary**”), please complete and return the voting instruction form or other materials provided to you by your broker or other Intermediary in accordance with the instructions provided therein. Shareholders who are planning to return the Proxy or a voting instruction form are encouraged to review the accompanying Information Circular carefully before submitting the Proxy or voting instruction form.

If you have any questions about the procedures required to vote or about obtaining and depositing the required Proxy, you should contact Computershare by fax within North America at 1-866-249-7775, outside North America at 416-263-9524, by telephone (toll free) at 1-866-732-8683 or by e-mail at service@computershare.com.

Shareholders will be able to access the Meeting by dialing:

- Canada/USA TF: 1-800-319-4610
- International Toll: +1-604-638-5340

Callers should dial in 5-10 minutes prior to the scheduled start time and simply ask to join your call.

Dated at Vancouver, British Columbia, October 7, 2021.

BY ORDER OF THE BOARD OF DIRECTORS

“Dustin Perry”

Dustin Perry
Chief Executive Officer