

**SOUTHERN SILVER EXPLORATION CORP.**

Suite 1100 – 1199 West Hastings Street  
Vancouver, British Columbia V6E 3T5  
Telephone: (604) 684-9384

**NOTICE OF ANNUAL GENERAL MEETING**

TAKE NOTICE that the Annual General Meeting of **SOUTHERN SILVER EXPLORATION CORP.** (hereinafter called the "Company") will be held at the offices of **Cassels Brock & Blackwell LLP, Suite 2200, HSBC Building, 885 West Georgia Street, Vancouver, British Columbia** on:

**Monday, September 26, 2022**

at the hour of 10:00 o'clock in the morning (Pacific Time) for the following purposes:

1. to receive the financial statements of the Company for the fiscal year ended April 30, 2022 and the report of the auditor thereon;
2. to appoint an auditor for the ensuing year;
3. to determine the number of directors and to elect directors;
4. to pass an ordinary resolution approving the Company's Stock Option Plan described in the Information Circular; and
5. to transact any other business that may properly come before the Meeting and any adjournment thereof.

An Information Circular and a form of Proxy accompany this Notice. The Information Circular provides additional information relating to the matters to be dealt with at the Meeting and forms part of this Notice.

Registered shareholders are entitled to vote at the Meeting in person or by proxy. Registered shareholders who will not be attending the Meeting, or any adjournment thereof, in person, are requested to read, complete, sign and return the form of Proxy accompanying this Notice in accordance with the instructions set out in the form of Proxy and in the Information Circular accompanying this Notice. Unregistered shareholders who received the form of Proxy accompanying this Notice through an intermediary must deliver the Proxy in accordance with the instructions given by such intermediary.

DUE TO ONGOING CONCERNS RELATED TO THE SPREAD OF COVID-19, THOSE ATTENDING THE MEETING IN PERSON WILL BE REQUIRED TO SHOW PROOF OF COVID-19 VACCINATION. SHAREHOLDERS ARE ENCOURAGED TO VOTE ON THE MATTERS BEFORE THE MEETING BY PROXY AND TO JOIN THE MEETING BY TELECONFERENCE.

TO ACCESS THE MEETING BY TELECONFERENCE, DIAL (844) 511-2074, ACCESS CODE: 192-697-296.

DATED at Vancouver, British Columbia, this 15th day of August, 2022.

**BY ORDER OF THE BOARD OF DIRECTORS  
OF SOUTHERN SILVER EXPLORATION CORP.**

*"Lawrence Page, Q.C."*

Lawrence Page, Q.C.  
President