

OROSUR MINING INC.

the ('Company')

NOTICE OF CHANGE OF AUDITOR

TO: PricewaterhouseCoopers LLP and Baker Tilly WM LLP

AND TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Québec Autorité des marchés financiers

DATED: May 22nd, 2023

NOTICE IS HEREBY GIVEN THAT, on the advice of the Audit Committee of the Company, the Board of Directors of the Company resolved as of May 22nd, 2023, that: (a) the resignation of PricewaterhouseCoopers LLP with effect from May 22nd, 2023, as auditor of the Company be accepted, and (b) Baker Tilly WM LLP be appointed as auditor of the Company effective as of May 22nd, 2023, to hold office at a remuneration to be fixed by the directors until the next annual meeting of the Company.

In accordance with National Instrument 51-102 ('NI 51-102') the Company confirms that:

- (a) At the request of the Company, PricewaterhouseCoopers LLP has tendered its resignation effective May 22nd, 2023 as auditor of the Corporation;
- (b) PricewaterhouseCoopers LLP has not expressed a modified opinion in its reports on the Company's financial statements for the "relevant period" (as defined in NI 51-102);
- (c) the resignation of PricewaterhouseCoopers LLP and appointment of Baker Tilly WM LLP as auditor of the Company were considered by the Audit Committee and approved by the Board of Directors of the Company; and
- (d) there are no "reportable events", as defined in NI 51-102.

Orosur Mining Inc.

per: "Bradley W. George"

Bradley W. George – Chief Executive Officer