



British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange

KPMG LLP
Davidson & Company LLP

Change of Auditor Notice
Pursuant to National Instrument 51-102, Section 4.11

In accordance with Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations*, please be advised as follows:

1. Effective August 14, 2024, KPMG LLP (the “**Former Auditor**”) resigned as auditors of Japan Gold Corp. (the “**Company**”).
2. Effective August 14, 2024, Davidson & Company LLP (the “**Successor Auditor**”) has been appointed as the Company’s successor auditors until the next annual general meeting of the Company.
3. The resignation of the Former Auditor and the appointment of the Successor Auditor was considered and approved by the Audit Committee of the Company’s Board of Directors and by the Company’s Board of Directors.
4. There were no modifications of opinion by the Former Auditor in the Auditor's Reports of the two most recently completed fiscal years ended December 31, 2023 and December 31, 2022.
5. There have been no “reportable events”, as defined in Section 4.11(1) of National Instrument 51-102, between the Company and the Former Auditor which occurred in connection with the audit of the two most recently completed fiscal years or for any period subsequent to the most recently completed fiscal period for which an auditor’s report was issued.

Dated at Vancouver, BC, and this 16th day of August 2024.

Japan Gold Corp.

Per: “Vince Boon”
Vince Boon
Chief Financial Officer