

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the annual general meeting (the “**Meeting**”) of the shareholders of **Eastwood Bio-Medical Canada Inc.** (the “**Company**”) will be held at Unit 1130 – 4871 Shell Road, Richmond, British Columbia on

JUNE 11, 2020

at 10:00 a.m. (PDT) for the following purposes:

1. to receive and consider the annual financial statements of the Company for the fiscal year ended October 31, 2019, together with the report of the auditors thereon;
2. to fix the number of directors for the ensuing year at four (4);
3. to elect directors of the Company for the ensuing year;
4. to appoint the auditor of the Company for the ensuing year, and to authorize the board of directors to fix the remuneration of the auditors;
5. to consider and, if thought fit, to pass, with or without variation, an ordinary resolution approving the continuation of the Company’s stock option plan, as more particularly described in the accompanying Information Circular; and
6. to transact any other business which may properly come before the Meeting, or any adjournment or postponement thereof.

Accompanying this Notice is an Information Circular, a form of proxy for use at the Meeting and a form whereby shareholders can request to be added to the Company’s supplemental mailing list. The Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice.

The Board of Directors has fixed the close of business on April 16, 2020 as the record date for determining the shareholders who are entitled to receive notice of, and to vote at, the Meeting or any adjournment thereof. A shareholder entitled to vote at the Meeting is entitled to appoint a proxyholder to attend and vote in his/her stead. If you are unable to attend the Meeting, or any adjournment thereof, in person, please date, execute, and return the enclosed form of proxy in accordance with the instructions set out in the notes to the proxy and any accompanying information from your intermediary.

DATED at Vancouver, British Columbia, this 16th day of April, 2020.

**ON BEHALF OF THE BOARD OF DIRECTORS
OF EASTWOOD BIO-MEDICAL CANADA INC.**

By: “Yunji Kim”
President, Chief Executive Officer and Director

These securityholder materials are being sent to both registered and non-registered owners of the securities. If you are a non-registered owner, and the Company or its agent has sent these materials directly to you, your name and address and information about your holdings of securities have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf. By choosing to send these materials to you directly, the Company (and not the intermediary holding on your behalf) has assumed responsibility for (i) delivering these materials to you, and (ii) executing your proper voting instructions. Please return your voting instructions as specified in the request for voting instructions.