

**UNDERTAKING TO FILE
DOCUMENTS AND MATERIAL CONTRACTS**

To: Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission New Brunswick
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of the Superintendent of Securities for the Northwest Territories
Nova Scotia Securities Commission
Office of the Superintendent of Securities for Nunavut
Ontario Securities Commission
Office of the Superintendent of Securities for Prince Edward Island
Autorité des marchés financiers
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Superintendent of Securities, Yukon

(collectively, the “**Securities Commissions**”)

**AirBoss of America Corp.
(Final) Short Form Base Shelf Prospectus dated September 27, 2021**

AirBoss of America Corp. (the “**Corporation**”) is filing today a (final) short form base shelf prospectus dated September 27, 2021 (the “**Prospectus**”) with the Securities Commissions qualifying the offering of up to C\$200 million (or any other currency used to denominate securities at the time of offering) of Class A shares (designated as common shares), Class B shares (designated as preferred shares), debt securities, warrants, subscription receipts or units comprised of one or more of the other securities described in the Prospectus of the Corporation (collectively, the “**Securities**”).

The Corporation hereby undertakes, in accordance with sections 4.2(a)(x) and (x.1) of National Instrument 44-101 – *Short Form Prospectus Distributions* (“**NI 44-101**”) and section 7.1 of National Instrument 44-102 – *Shelf Distributions*, to file with the Securities Commissions, via SEDAR, (a) a conformed copy of any agreement or contract referred to in section 4.2(a)(iii) including, without limitation, the following agreements to the extent entered into in connection with an offering of Securities pursuant to the Prospectus: (i) the warrant agreement for any offering of warrants; (ii) the indenture for any offering of debt securities; (iii) the subscription receipt agreement for any offering of subscription receipts; and (iv) the unit agreement for any offering of units, or any material contract under section 4.2(a)(iii.1) of NI 44-101 that has not been executed before the filing of the Prospectus but will be executed on or before the completion of a distribution under the Prospectus, promptly and in any event no later than seven days after the execution of such agreement, contract or material contract; and (b) a copy of any document referred to in section 4.2(a)(iii) of NI 44-101 that does not need to be executed in order to become effective and has not become effective before the filing of the Prospectus, but will become effective on or before the completion of a distribution under the Prospectus, promptly and in any event no later than seven days after the document becomes effective.

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DATED the 27th day of September, 2021.

AIRBOSS OF AMERICA CORP.

by: (signed) Chris Figel

Name: Chris Figel

Title: Executive Vice-President,
General Counsel and
Secretary