



Notice of Change of Auditor

In accordance with National Instrument 51-102 - *Continuous Disclosure Obligations* (“**NI 51-102**”), TAG Oil Ltd. (the “**Company**”) reports that:

1. On October 21, 2021, the board of directors of the Company (the “**Board**”) resolved to propose to the shareholders of the Company at the annual general meeting of the Company to be held on December 2, 2021, to appoint Deloitte LLP (the “**Successor Auditor**”) upon the expiry of the term of appointment as auditor of De Visser Gray LLP (the “**Predecessor Auditor**”).
2. The Predecessor Auditor has not been proposed for reappointment.
3. The termination (as that term is defined in NI 51-102) of the Predecessor Auditor and the appointment (as that term is defined in NI 51-102) of the Successor Auditor were considered by the Board for approval, and the termination of the Predecessor Auditor and the appointment of the Successor Auditor were approved by the Board.
4. None of the Predecessor Auditor’s reports express a modified opinion on any of the Company’s financial statements relating to the period commencing at the beginning of the Company’s most recently completed financial year and ending on the date of the termination of the Predecessor Auditor.
5. There are no reportable events (as defined in NI 51-102).

Dated: October 25, 2021

[Signed] “Barry MacNeil”

Barry MacNeil
Chief Financial Officer